

Name of warrant CKDH01MBS20CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi
Short name: MBS
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant CKDH01MBS20CE
 - Name (code) of underlying security: KDH
 - Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company
 - Warrant type (call/put): Call
 - Warrant style: European-style
 - Method of exercise : Cash
 - Issue date: Dec 10, 2020
 - Duration: 4 months
 - Expiration date: Apr 09, 2021
 - Conversion ratio: 2:1
 - Exercise price (exercise index): 26,500 VND
 - Value of collateral: 2,400,000,000VND
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 2,180 VND
7. Minimum subscription quantity: 10 warrants
8. Maximum subscription quantity: 300,000 warrants
9. Time of subscription: From 9:30 to 14:30 Dec 10, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of MBS
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch